

## Non-Cash Gifts Readiness Quiz for Nonprofits

1. Do you have a dedicated stock donation account that is:
  - a) Separate from other funds
  - b) Mixed with general operating funds
  - c) Not yet established
2. Your organization has a standardized process for receiving non-cash gifts:  
True / False
3. Which of these non-cash assets can your nonprofit confidently evaluate?
  - a) Real estate
  - b) Vehicles
  - c) Cryptocurrency
  - d) Artwork
  - e) None of the above
4. How often do you communicate tax-efficient giving strategies to donors?
  - a) Never
  - b) Annually
  - c) Quarterly
  - d) Monthly
5. Your back-office staff is prepared to process complex non-cash gifts:  
True / False
6. You have investment policy statements for different account types:  
True / False
7. If a donor offers a complex non-cash gift, your organization would:
  - a) Automatically accept it
  - b) Carefully evaluate its alignment with organizational goals
  - c) Decline without consideration



**Scoring: 6-7 correct: Donation Ready!**

**4-5 correct: Work in Progress**

**0-3 correct: Needs Immediate Improvement**

**Answer Key:**

1. a
2. True
3. a, b, c, d
4. c
5. True
6. True
7. b